THE ONLY PRIVATELY OWNED, OPERATED AND MAINTAINED EXPRESS INTER-CITY TRAIN SERVICE IN THE UNITED STATES

- **Removing** 3 million vehicles from roads each year
- **Reducing** congestion, greenhouse emissions and fuel consumption

**SIEMENS**
- **Trainsets 100% Made in America** by Siemens and 40 other suppliers in over 20 states

**Connecting** Florida Residents, Business Travelers, Commuters & Tourists

**Leverages existing** Florida East Coast Railway corridor used by trains for more than 100 years

**Two dynamic companies**: Express intercity passenger rail service and transportation oriented real estate in South Florida downtowns
INTRODUCING VIRGIN TRAINS USA

• Brightline and Virgin Group have formed a strategic partnership

• Brightline will leverage the Virgin brand and marketing expertise for existing and future developments, establishing “Virgin Trains USA”

• Brightline in the process of rebranding and renaming to Virgin Trains USA

• Virgin Group will make a minority investment in Brightline, which will be managed and operated by Brightline’s executive team and affiliates of Fortress Investment Group
• 11-acre development that spans six city blocks
• Downtown’s only mobility hub connecting all forms of public transportation, including Metrorail, Metromover, Lyft ride share and future Tri-Rail service
• Opening in phases
• Includes mix of retail, residential, office and commercial space
• Central Fare, downtown’s only food hub, is open

La Estacion American Brasserie by Juvia
Rosetta Bakery
VIRGIN MIAMICENTRAL

1 MIAMICENTRAL
OFFICES, RESIDENCES AND HOTEL
APPROX. 1.8 MILLION SQ. FT.

2 MIAMICENTRAL
190,000 RSF / OFFICE
MIAMI WORLD CENTER
CONVENTION CENTER
AND HOTEL

3 MIAMICENTRAL
90,000 RSF / OFFICE
35,000 RSF / RETAIL

PARKLINE LIVING
800 RESIDENCES

MIAMICENTRAL
RETAIL SPACE
130,000 SQ. FT.

MIAMI WORLD CENTER
RETAIL AND RESIDENCES
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RETAIL AND RESIDENCES
PARKLINE LIVING
800 RESIDENCES
Fort Lauderdale
• Significant development occurring on west side of downtown, including Riverfront
• Brightline owns 7 acres (total) that will be future TOD
• Revitalization of Sistrunk corridor, Flagler Village and FAT Village

West Palm Beach
• Three new residential buildings within 3 blocks were announced after Brightline
• Re-visioning of City Place
• Businesses continue citing Brightline as a reason for relocation
• Northern Palm Beach County to see construction occurring in Q3 and Q4 of 2019
• Working with Palm Beach TPA on supplemental safety measures
• Treasure Coast and Brevard County outreach and future station discussions
Phase 2 Construction

• Early works completed between West Palm Beach and Orlando

• Construction to start imminently; expected to take 36 months

• Northern Palm Beach County to see construction occurring in Q3 and Q4 of 2019

• Working with Palm Beach TPA on supplemental safety measures for quiet zones

• Initial meetings with municipal staff along the corridor – will continue providing information and updates

• Ongoing safety education, coordination and outreach
Future expansions in Florida
- Treasure Coast and Brevard County outreach and future station discussions
- Connecting Tampa to Orlando and Miami will fulfill decades-long intercity passenger rail vision
- Approval by FDOT & CFX to negotiate for use of state-owned right of way
- Discussions underway with FDOT and CFX

Future expansions in the U.S.
- Brightline closed on XpressWest, a high speed rail project with rights to develop a federally approved corridor connecting Southern California and Las Vegas
- Continue looking at key city pairs that are “too close to fly and too far to drive”